



Financial Aid **2008-2009 Reconsideration Form for Parents of Dependent Students**

Introduction

To be completed when a significant change in income and/or assets has occurred and the family is seeking additional financial aid. Mail or FAX the completed form to Tulane University Financial Aid Office, 205 Mechanical Engineering Building, New Orleans, LA 70118-5698, FAX (504) 862-8750.

Student's Name: _____ Last 4 digits of student's SSN _____

Parents of dependent students whose financial situation has changed from the time the Free Application for Federal Student Aid (FAFSA) and the CSS Profile form were filed may request review of the student's need for assistance. Significant changes, with accompanying loss of income, such as unemployment, death of a family member, change in marital status, and serious illness, can be considered with appropriate documentation.

Parents are **required** to attach supporting documents to this form that verify the accuracy of the information provided. Please make sure the student's name is noted on the top of each document. Some examples of documents that can be used are check stubs, legal divorce or separation papers, death certificates, and eligibility for workmen's compensation.

Part I: Income

Please complete all items included in each category (if zero, write "0" - do not leave blank). Actual 2007 income refers to items as they were reported on the 2008-2009 FAFSA and Profile form and represents 2007 income. The other two income columns refer to 2008 income and should reflect the change in your financial situation, and the taxed income information that you give must be accurate and a reasonable estimate of what will be on your 2008 federal income tax return.

A. Taxed Income Information

Type of Income	Actual 2007 Income	Actual Income from 1/1/08 - Today	Estimated Income from Today – 12/31/08
Father's Wages and Salaries			
Mother's Wages and Salaries			
Interest & Dividend Income			
Business Income			
Capital Gain (or Loss)			
Pensions, Annuities			
Rents, Royalties, Estates, Trusts, Partnerships			
Farm Income			
Other Taxable Income (Itemize)			
Total Taxable Income			

continued on the next page

B. Untaxed Income Information

Untaxed Income	Actual 2007 Income	Actual Income from 1/1/08 - Today	Estimated Income from Today - 12/31/08
Child Support Received			
Social Security			
Veteran's Benefits			
Disability Pay			
Housing, food, and other living allowances			
Untaxed Pensions			
Cash Support or any money paid for you			
Deferred Retirement Contribution			
Earned Income Credit			
Tax-Free Interest Income			
Deferred Compensation			
Cafeteria Plan Contributions			
Non-taxed Capital Gain			
Foreign Income Exclusion			
Total Untaxed Income			

Additional Income Information

Please explain the circumstances that resulted in a change for income items. In addition, please provide corresponding supporting documents. Attach a separate sheet if necessary.

Part II: Assets

Type of Asset	Reported Value	Current Value

Additional Asset Information

If an asset value has changed since filing the FAFSA and the CSS Profile form, explain the circumstances that resulted in the change and provide documentation of the current value for each item.

Part III: Extraordinary Expenses or Debt

Type of Debt/Expense Incurred	Date of Debt/Expense Incurred	Amount of Debt/Expense Incurred	Current Total Amount Owed	Amount to be Repaid During 07/01/08-06/30/09

Additional Extraordinary Expenses or Debt Information

Non-discretionary expenses or debts may be considered. Some examples of allowable expenses include funeral costs, moving costs, job related expenses that are not reimbursed by employer, and handicapped child expenses. Explain the circumstances that resulted in the expense or debt and attach supporting documents.

Closing Comments and Signature

We will review your request for reconsideration carefully. After taking into consideration any allowable special circumstances, if we determine that additional need exists, we will try to offer adequate additional funding to meet that need. Unfortunately, we cannot guarantee that adequate funds will be available.

Please note that it is important that the information you provide be accurate or a reasonable estimate. If future documentation indicates a significant discrepancy from the data provided, then your child's aid award for the 2008-2009 award year, as well as future awards, could be adversely affected.

IMPORTANT: Parents will need to submit a copy of their completed 2009 Federal income tax returns **BEFORE** their student's 2009 spring scholarship will be credited into their Tulane student account.

Please sign below.

I have read and understand the instructions and the conditions of the reconsideration. In case of additional changes in the family's financial situation, I will notify the Tulane University Financial Aid Office promptly. My signature below indicates that all the information provided by me in this application is correct and honestly presented.

Father's Signature: _____ Date: _____

Mother's Signature: _____ Date: _____

Father's Name: _____

Mother's Name: _____

Student's Name: _____ Last 4 digits of student's SSN: _____

Address: _____

Phone Number: _____ E-Mail: _____

Return the completed and signed form to Tulane University Financial Aid Office, Room 205 Mechanical Engineering Building, New Orleans, LA 70118-5698, FAX 504.862.8750

Please remember to attach all appropriate documents with student's name at the top of each document.

